

# Center for Vision Development

## Patient Information

LAST Name: \_\_\_\_\_ DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_

FIRST Name: \_\_\_\_\_

Single: \_\_ Married: \_\_ Widowed: \_\_ Divorced: \_\_ Sex: M F

Address: \_\_\_\_\_

City: \_\_\_\_\_ ST: \_\_\_\_\_ Zip: \_\_\_\_\_

Student: \_\_ Employed: \_\_ Retired: \_\_ Other: \_\_

Employer Name: \_\_\_\_\_ Occupation: \_\_\_\_\_

## Race/Ethnicity

White: \_\_  
Black/African American \_\_  
Asian: \_\_  
American Indian/Alaska Native \_\_  
More than 1 Race: \_\_  
Native Hawaiian: \_\_  
Pacific Islander: \_\_  
Unreported/Refused to Report: \_\_

Hispanic Latino: \_\_  
Non-Hispanic Latino: \_\_  
Unreported/Refused to Report: \_\_

## Guarantor

Self: \_\_ Parent: \_\_ Spouse: \_\_ Other: \_\_\_\_\_ DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_

LAST Name: \_\_\_\_\_

FIRST Name: \_\_\_\_\_ Sex: M F

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home#: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Cell#: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Work#: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Email: \_\_\_\_\_ @ \_\_\_\_\_

Is it OK to leave a message? Y N  
Preferred methods: Circle Two  
Home Cell Work Email

Emergency Contact: Name: \_\_\_\_\_ Phone#: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

**PRIMARY** Insurance Co: \_\_\_\_\_ Policy#: \_\_\_\_\_ Group#: \_\_\_\_\_

Policy Holder: Patient \_\_ Guarantor above: \_\_

OTHER Relation: \_\_\_\_\_ >>> Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ DOB \_\_\_\_\_

**SECONDARY** Insurance Co: \_\_\_\_\_ Policy#: \_\_\_\_\_ Group#: \_\_\_\_\_

Policy Holder: Patient \_\_ Guarantor above: \_\_

OTHER Relation: \_\_\_\_\_ >>> Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ DOB \_\_\_\_\_

I was Referred by: Doctor: \_\_\_\_\_ Phone#: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

## WELCOME TO OUR PRACTICE

Our goal is to provide comprehensive vision care to our patients. Our philosophy is preventative and developmental in approach. To provide services in an efficient manner, please be aware of the following office policies:

\*Fees for services are due at the time those services are rendered.

\*A deposit is required on all materials when selected, and the balance is due upon delivery.

\*A 1.5% service charge per month (18% per year) will be levied on all balances over 30 days old.

\*We reserve the right to charge for missed appointments which are not canceled 24hrs in advance.

\*A charge of \$25, or the legal maximum, will be charged for any check not honored and or returned by your bank.

\*If it is necessary to incur legal expenses to collect delinquent accounts, all expenses and court fees will be assumed by the debtor

\*We will not file for coverage of any insurance in which we do not participate.

\*Extended testing for contact lens fitting and certain vision problems may not be covered under your vision care plan. You will be billed separately for those services not covered.

\*Patients are responsible for obtaining referrals, when necessary, from their physician prior to their appointment. If one is not supplied and your insurance does not pay you will be responsible for any charges.

I have read, understand, and agree to the above policies: \_\_\_\_\_ Date: \_\_\_\_\_

(Signature of Responsible Party)

# Center for Vision Development

Diagnostic and Rehabilitative Vision Care

## Health History

Name: \_\_\_\_\_ Age: \_\_\_\_\_

Reason for today's visit:

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*Please fill out all information.*

*Inform our office when there are any changes in the medical information you provide below.*

### Eye and vision history:

When was your most recent eye/vision exam? \_\_\_/\_\_\_/\_\_\_ Dr. \_\_\_\_\_

Do you currently wear glasses or contacts? \_\_\_ All the time \_\_\_ Occasionally \_\_\_ No

Do you wear them for \_\_\_ Reading \_\_\_ TV \_\_\_ Computer work \_\_\_ Driving

Have you ever had eye surgery? Yes No When? \_\_\_\_\_ Condition \_\_\_\_\_

### Have you ever had the following eye conditions?

<input type="checkbox"/> Sandy or Gritty feeling	<input type="checkbox"/> Distorted Vision	<input type="checkbox"/> Lazy eye/Crossed eye
<input type="checkbox"/> Itching, Burning, Tearing	<input type="checkbox"/> Flashes of light	<input type="checkbox"/> Glaucoma/Cataracts
<input type="checkbox"/> Discharge	<input type="checkbox"/> Increased Floaters	<input type="checkbox"/> Frequent Infections
<input type="checkbox"/> Redness	<input type="checkbox"/> Shadows or Cobwebs	<input type="checkbox"/> Dry eyes
<input type="checkbox"/> Pain or soreness	<input type="checkbox"/> Loss of Sight	<input type="checkbox"/> Glare/Light sensitivity
<input type="checkbox"/> Double Vision	<input type="checkbox"/> Loss of side vision	<input type="checkbox"/> Eye Strain
<input type="checkbox"/> Blurred Vision	<input type="checkbox"/> Foreign body sensation	<input type="checkbox"/> Frequent Styes

Use of Alcohol: \_\_\_ Never \_\_\_ Rarely \_\_\_ Moderate \_\_\_ Daily  
Use of Tobacco: \_\_\_ Never \_\_\_ Daily: amount \_\_\_ Former smoker \_\_\_ years

Previous Hospitalizations/Surgeries/Serious illness \_\_\_\_\_ Month/year \_\_\_\_\_  
\_\_\_\_\_

### Family Medical History:

Age	Medical/Eye Disease
Father ___	Glaucoma Cataract Macular degeneration Strabismus Amblyopia Diabetes Hypertension
Mother ___	Glaucoma Cataract Macular degeneration Strabismus Amblyopia Diabetes Hypertension
Siblings ___	Glaucoma Cataract Macular degeneration Strabismus Amblyopia Diabetes Hypertension
Siblings ___	Glaucoma Cataract Macular degeneration Strabismus Amblyopia Diabetes Hypertension
Siblings ___	Glaucoma Cataract Macular degeneration Strabismus Amblyopia Diabetes Hypertension

Please list other conditions: Keratoconus Fuchs dystrophy Retinitis pigmentosa Color vision deficiency

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Please indicate any personal history below: (current past)

Constitutional Symptoms

- Good general health
- Recent weight change
- Fever
- Fatigue

Hematologic/Lymphatic

- Anemia
- Bruising tendency
- Slow to heal after cut
- Phlebitis
- Past transfusion
- Enlarges glands

Cardiovascular

- Heart disease
- Chest pain
- Palpitation
- Swelling of feet, hands

Ears/Nose/Mouth/Throat

- Earaches or drainage
- Chronic sinus problems
- Rhinitis
- Nose bleeds
- Mouth sores
- Bleeding gums
- Bad breath
- Hearing loss or injury
- Sore throat

Musculoskeletal

- Joint pain
- Arthritis
- Muscle pains or cramps
- Fibromyalgia
- Back pain
- Cold extremities
- Difficulty walking

Allergic/Immunologic

- Penicillin/Sulfa
- Morphine/Narcotics
- Novocain
- Aspirin
- Tetanus antitoxins
- Iodine, Merthiolate
- Animal fur/Dust/Mold
- Pollen
- Hay fever/Grass

Neurological

- Numbness
- Tingling sensation
- Paralysis
- Headaches
- Light headed or dizzy
- Head injury
- Tremors
- Seizures

Gastrointestinal

- Loss of appetite
- Bowel problems
- Abdominal Pain
- Frequent diarrhea
- Nausea or Vomiting
- Rectal bleeding
- Eating disorder
- Ulcer

Other medical conditions:

- High Blood Pressure
- Cancer
- Diabetes

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Respiratory

- Chronic/frequent coughs
- Shortness of breath
- Wheezing
- Coughing up blood
- Asthma

Psychiatric

- Memory loss
- Confusion
- Insomnia
- Nervousness
- Dementia
- Depression

Drugs/medications taken:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Patient (or guardian)

Signature: \_\_\_\_\_

Date \_\_\_\_\_

**Dr. Marsha D. Benschir**  
**Dr. Amber Smith**  
**Center for Vision Development**  
Diagnostic and Rehabilitative Vision Care

**Neuro-Optometric History**

Name: \_\_\_\_\_

Date of onset: \_\_\_\_\_

Primary diagnosis: \_\_\_\_\_

Visual symptoms: \_\_\_\_\_

Other medical conditions: \_\_\_\_\_

Summary of event: \_\_\_\_\_

Date of most recent eye exam: \_\_\_\_\_

Doctor's name/phone number: \_\_\_\_\_

Glasses worn: \_\_\_\_\_ Full time \_\_\_\_\_ As needed \_\_\_\_\_ No change in prescription

Primary care name/phone number: \_\_\_\_\_

Neurologist/physiatrist: \_\_\_\_\_

Current therapies: \_\_\_\_\_

Is your vision: \_\_\_\_ improving; \_\_\_\_ staying the same; \_\_\_\_ getting worse?

Were you driving prior to onset? \_\_\_\_yes \_\_\_\_no

Were you reading prior to onset? \_\_\_\_yes \_\_\_\_no

Were you using a computer prior to onset? \_\_\_\_ yes \_\_\_\_no

What other activities are limited? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

What are your goals for vision rehabilitation? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Other considerations: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Form completed by : \_\_\_\_\_

Date: \_\_\_\_\_

# Center for Vision Development

## Lifestyle Checklist

Name: \_\_\_\_\_ Date: \_\_\_\_\_ PRE/ POST

Please assign a value between 0 and 4 for each symptom.

0= never or non-existent / 1= seldom / 2= occasionally / 3=frequently / 4= always

1	Blurred vision at near	
2	Double vision	
3	Headaches associated with near work	
4	Words run together when reading	
5	Burning, stinging, watery eyes	
6	Falling asleep when reading	
7	Vision worse at the end of the day	
8	Skipping or repeating lines when reading	
9	Dizziness or nausea associated with near work	
10	Head tilt or closing one eye when reading	
11	Difficulty copying from the chalkboard	
12	Avoidance of reading and near work	
13	Omitting small words when reading	
14	Writing uphill or downhill	
15	Misaligning digits in columns of numbers	
16	Reading comprehension declining over time	
17	Inconsistent/poor sports performance	
18	Holding reading material too close	
19	Short attention span	
20	Difficulty completing assignments in reasonable time	
21	Saying "I can't" before trying	
22	Avoiding sports and games	
23	Difficulty with hand tools-scissors, calculator, keys, etc.	
24	Inability to estimate distances accurately	
25	Tendency to knock things over on desk or table	
26	Difficulty with time management	
27	Difficulty with money concepts, making change	
28	Misplaces or loses papers, objects, belongings	
29	Car sickness/motion sickness	
30	Forgetful, poor memory	

**Dr. Marsha D. Benshir**  
**Dr. Amber Smith**  
**Center for Vision Development**  
Diagnostic and Rehabilitative Vision Care

**Statement of Office Policies-Privacy Notice**

This practice is in compliance with HIPAA regulations. Your records are strictly confidential and will not be released for any purpose not specified as related to your care. We do not provide patient lists to any third parties.

With the new changes in health care regulations, we can no longer release copies of records or reports without a signed, written request from the patient, parent, or legal guardian. This includes release of prescription information to any third party.

We will not give prescription information over the phone for any purpose. When any prescription is to be filled outside of our office, the patient will be given a written prescription. Prescriptions may be faxed to a pharmacy or optician with the patient's written permission.

Your insurance plan may not cover all services we provide. If special testing is recommended, you will be responsible for that part of the bill that is not covered by your major medical. This will be billed to you separately.

Reports to other professionals or schools are rarely covered by insurance. The cost of a written reports is not included in the cost of the services. This will be billed separately, and payment is the responsibility of the patient. The exception to this is a report to a referring doctor.

A statement explaining your rights and responsibilities under HIPAA is available in our office. You are welcome to read this at any time. If you would like a copy of our complete HIPAA policy, it will be provided upon request.

This practice is required by Federal law to maintain the privacy of your protected health information (PHI), and to provide you with this Privacy Notice detailing our Practice's legal duties and privacy practices with respect to your PHI.

Under the Privacy Rule, our practice may be required by State law to grant greater access or maintain greater restrictions on the use or release of your PHI than that which is provided for under Federal law.

This practice is required to abide by the terms of this Privacy Notice. This practice reserves the right to change the terms of this Privacy Notice and to make the new Privacy Notice provisions effective for your entire PHI that it maintains. This practice will distribute any revised Privacy Notice to you prior to implementation.

This practice will not retaliate against you filling a complaint. This notice is in effect as of April 15, 2003.

By signing my name below, I acknowledge receipt of a copy of this Privacy Notice, and I understand and agree to its terms.

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*Patient/Parent/Guardian*

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*Date*