

# Center for Vision Development

## Patient Information

LAST Name: \_\_\_\_\_ DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_

FIRST Name: \_\_\_\_\_

Single: \_\_ Married: \_\_ Widowed: \_\_ Divorced: \_\_ Sex: M F

Address: \_\_\_\_\_

City: \_\_\_\_\_ ST: \_\_\_\_\_ Zip: \_\_\_\_\_

Student: \_\_ Employed: \_\_ Retired: \_\_ Other: \_\_

Employer Name: \_\_\_\_\_ Occupation: \_\_\_\_\_

## Race/Ethnicity

White: \_\_  
Black/African American \_\_  
Asian: \_\_  
American Indian/Alaska Native \_\_  
More than 1 Race: \_\_  
Native Hawaiian: \_\_  
Pacific Islander: \_\_  
Unreported/Refused to Report: \_\_

Hispanic Latino: \_\_  
Non-Hispanic Latino: \_\_  
Unreported/Refused to Report: \_\_

## Guarantor

Self: \_\_ Parent: \_\_ Spouse: \_\_ Other: \_\_\_\_\_ DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_

LAST Name: \_\_\_\_\_

FIRST Name: \_\_\_\_\_ Sex: M F

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home#: \_\_\_\_\_

Cell#: \_\_\_\_\_

Work#: \_\_\_\_\_

Email: \_\_\_\_\_@\_\_\_\_\_

Is it OK to leave a message? Y N  
Preferred methods: Circle Two  
Home Cell Work Email

Emergency Contact: Name: \_\_\_\_\_ Phone#: \_\_\_\_\_

**PRIMARY** Insurance Co: \_\_\_\_\_ Policy#: \_\_\_\_\_ Group#: \_\_\_\_\_

Policy Holder: Patient \_\_ Guarantor above: \_\_

OTHER Relation: \_\_\_\_\_ >>> Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ DOB \_\_\_\_\_

**SECONDARY** Insurance Co: \_\_\_\_\_ Policy#: \_\_\_\_\_ Group#: \_\_\_\_\_

Policy Holder: Patient \_\_ Guarantor above: \_\_

OTHER Relation: \_\_\_\_\_ >>> Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ DOB \_\_\_\_\_

**I was Referred by:** Doctor: \_\_\_\_\_ Phone#: \_\_\_\_\_

## WELCOME TO OUR PRACTICE

Our goal is to provide comprehensive vision care to our patients. Our philosophy is preventative and developmental in approach. To provide services in an efficient manner, please be aware of the following office policies:

\*Fees for services are due at the time those services are rendered.

\*A deposit is required on all materials when selected, and the balance is due upon delivery.

\*A 1.5% service charge per month (18% per year) will be levied on all balances over 30 days old.

\*We reserve the right to charge for missed appointments which are not canceled 24hrs in advance.

\*A charge of \$25, or the legal maximum, will be charged for any check not honored and or returned by your bank.

\*If it is necessary to incur legal expenses to collect delinquent accounts, all expenses and court fees will be assumed by the debtor

\*We will not file for coverage of any insurance in which we do not participate.

\*Extended testing for contact lens fitting and certain vision problems may not be covered under your vision care plan. You will be billed separately for those services not covered.

\*Patients are responsible for obtaining referrals, when necessary, from their physician prior to their appointment. If one is not supplied and your insurance does not pay you will be responsible for any charges.

**I have read, understand, and agree to the above policies:** \_\_\_\_\_ Date: \_\_\_\_\_

(Signature of Responsible Party)

Center for Vision Development  
Diagnostic and Rehabilitative Vision Care

**Health History**

Name: \_\_\_\_\_ Age: \_\_\_\_\_

Reason for today's visit:

\_\_\_\_\_

\_\_\_\_\_

*Please fill out all information.*

*Inform our office when there are any changes in the medical information you provide below.*

**Eye and vision history:**

When was your most recent eye/vision exam? \_\_\_/\_\_\_/\_\_\_ Dr. \_\_\_\_\_

Do you currently wear glasses or contacts? \_\_\_ All the time \_\_\_ Occasionally \_\_\_ No

Do you wear them for \_\_\_ Reading \_\_\_ TV \_\_\_ Computer work \_\_\_ Driving

Have you ever had eye surgery? Yes No When? \_\_\_\_\_ Condition \_\_\_\_\_

**Have you ever had the following eye conditions?**

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> Sandy or Gritty feeling   | <input type="checkbox"/> Distorted Vision       | <input type="checkbox"/> Lazy eye/Crossed eye    |
| <input type="checkbox"/> Itching, Burning, Tearing | <input type="checkbox"/> Flashes of light       | <input type="checkbox"/> Glaucoma/Cataracts      |
| <input type="checkbox"/> Discharge                 | <input type="checkbox"/> Increased Floaters     | <input type="checkbox"/> Frequent Infections     |
| <input type="checkbox"/> Redness                   | <input type="checkbox"/> Shadows or Cobwebs     | <input type="checkbox"/> Dry eyes                |
| <input type="checkbox"/> Pain or soreness          | <input type="checkbox"/> Loss of Sight          | <input type="checkbox"/> Glare/Light sensitivity |
| <input type="checkbox"/> Double Vision             | <input type="checkbox"/> Loss of side vision    | <input type="checkbox"/> Eye Strain              |
| <input type="checkbox"/> Blurred Vision            | <input type="checkbox"/> Foreign body sensation | <input type="checkbox"/> Frequent Styes          |

Use of Alcohol: \_\_\_ Never \_\_\_ Rarely \_\_\_ Moderate \_\_\_ Daily  
Use of Tobacco: \_\_\_ Never \_\_\_ Daily: amount \_\_\_ \_\_\_ Former smoker \_\_\_ years

Previous Hospitalizations/Surgeries/Serious illness \_\_\_\_\_ Month/year \_\_\_\_\_  
\_\_\_\_\_

**Family Medical History:**

Age \_\_\_\_\_ Medical/Eye Disease \_\_\_\_\_  
Father \_\_\_ Glaucoma Cataract Macular degeneration Strabismus Amblyopia Diabetes Hypertension  
Mother \_\_\_ Glaucoma Cataract Macular degeneration Strabismus Amblyopia Diabetes Hypertension  
Siblings \_\_\_ Glaucoma Cataract Macular degeneration Strabismus Amblyopia Diabetes Hypertension  
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Please list other conditions: Keratoconus Fuchs dystrophy Retinitis pigmentosa Color vision deficiency

\_\_\_\_\_

\_\_\_\_\_

Please indicate any personal history below: (current past)

Constitutional Symptoms

- Good general health
- Recent weight change
- Fever
- Fatigue

Hematologic/Lymphatic

- Anemia
- Bruising tendency
- Slow to heal after cut
- Phlebitis
- Past transfusion
- Enlarges glands

Cardiovascular

- Heart disease
- Chest pain
- Palpitation
- Swelling of feet, hands

Ears/Nose/Mouth/Throat

- Earaches or drainage
- Chronic sinus problems
- Rhinitis
- Nose bleeds
- Mouth sores
- Bleeding gums
- Bad breath
- Hearing loss or injury
- Sore throat

Musculoskeletal

- Joint pain
- Arthritis
- Muscle pains or cramps
- Fibromyalgia
- Back pain
- Cold extremities
- Difficulty walking

Allergic/Immunologic

- Penicillin/Sulfa
- Morphine/Narcotics
- Novocain
- Aspirin
- Tetanus antitoxins
- Iodine, Merthiolate
- Animal fur/Dust/Mold
- Pollen
- Hay fever/Grass

Neurological

- Numbness
- Tingling sensation
- Paralysis
- Headaches
- Light headed or dizzy
- Head injury
- Tremors
- Seizures

Gastrointestinal

- Loss of appetite
- Bowel problems
- Abdominal Pain
- Frequent diarrhea
- Nausea or Vomiting
- Rectal bleeding
- Eating disorder
- Ulcer

Other medical conditions:

- High Blood Pressure
- Cancer
- Diabetes

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Respiratory

- Chronic/frequent coughs
- Shortness of breath
- Wheezing
- Coughing up blood
- Asthma

Psychiatric

- Memory loss
- Confusion
- Insomnia
- Nervousness
- Dementia
- Depression

Drugs/medications taken:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Patient (or guardian)

Signature: \_\_\_\_\_

Date \_\_\_\_\_

**Dr. Marsha D. Benshir**  
**Dr. Amber Smith**  
**Center for Vision Development**  
Diagnostic and Rehabilitative Vision Care

**Health and Developmental History**

Child's Name \_\_\_\_\_ Birth date \_\_\_\_\_ Grade \_\_\_\_\_  
Parent's Names \_\_\_\_\_ Address \_\_\_\_\_  
Telephone(home) \_\_\_\_\_ Parent's email \_\_\_\_\_

**Prenatal History** (During mother's pregnancy with this child):

Any unusual health or medical problems (Rh neg., measles, viral infection, toxemia, pre-eclampsia, etc.)

\_\_\_\_\_  
\_\_\_\_\_

Any falls or other accidents \_\_\_\_\_  
Any use of prescription or non-prescription drugs \_\_\_\_\_  
Any use of alcohol or illegal drugs \_\_\_\_\_

**Birth History:**

Any difficulties with the delivery (anoxia, breach birth, etc.) \_\_\_\_\_

Describe length of labor, help given to mother in form of drugs, or use of instruments \_\_\_\_\_

Child's condition at birth (incubator, jaundiced, breathing problems, etc.) \_\_\_\_\_

Birth weight \_\_\_\_\_ Full term or premature \_\_\_\_\_

Any special medical attention or hospitalization required during first month (i.e., oxygen, medications, etc.) \_\_\_\_\_

**Developmental History:**

At what age did your child do the following: Sat alone \_\_\_\_\_ Crawled \_\_\_\_\_ Walked \_\_\_\_\_  
Spoke first word \_\_\_\_\_ Said sentences (combined two or more words) \_\_\_\_\_ Toilet trained \_\_\_\_\_  
Rode tricycle \_\_\_\_\_ Bicycle \_\_\_\_\_ Started swimming \_\_\_\_\_ Throw and catch ball \_\_\_\_\_  
Learned numbers \_\_\_\_\_ Letters \_\_\_\_\_ Colors \_\_\_\_\_  
Any activities or milestones accelerated or delayed (please list) \_\_\_\_\_

Right or left handed \_\_\_\_\_ At what age was this noted \_\_\_\_\_ Any concerns \_\_\_\_\_

How would you describe your child's temperament (happy, irritable, withdrawn, fears, etc.) \_\_\_\_\_

Any bed wetting or soiling (how often?) \_\_\_\_\_

Any feeding problems \_\_\_\_\_

Any concerns about speech \_\_\_\_\_

Any concerns about motor coordination \_\_\_\_\_

Age child entered preschool, if any \_\_\_\_\_ Any difficulties noted \_\_\_\_\_

Age child entered school \_\_\_\_\_ Any difficulties noted \_\_\_\_\_

Special services provided (Remedial Reading/Chapter 1/Special Education/Speech). Please be specific \_\_\_\_\_

Was child retained, if so what grade/reason \_\_\_\_\_

Has child received any psychological evaluations or counseling through school or private sources \_\_\_\_\_

**Health History:**

Does child have a history of any of the following conditions: Respiratory \_\_\_\_\_

Cardiovascular \_\_\_\_\_ Gastrointestinal \_\_\_\_\_ Musculoskeletal \_\_\_\_\_ Neurological \_\_\_\_\_

Allergies \_\_\_\_\_ Hearing (ear infections) \_\_\_\_\_ Vision \_\_\_\_\_ Other \_\_\_\_\_

Note any serious illness, surgery, or unusual conditions \_\_\_\_\_

If high fever accompanied illness, to what degree and duration \_\_\_\_\_

Any convulsions \_\_\_\_\_

Note any accidents or head injuries \_\_\_\_\_

Was child ever unconscious \_\_\_\_\_ How long \_\_\_\_\_

Has child ever been referred to a specialist or been seen by an outside clinic \_\_\_\_\_

If so, please specify date and result \_\_\_\_\_

**Present Health:**

Does child have any of the following symptoms more frequently than most children (check all that apply) Indigestion \_\_\_\_\_ Constipation \_\_\_\_\_ Diarrhea \_\_\_\_\_ Vomiting \_\_\_\_\_ Fever \_\_\_\_\_

Dizzy spells \_\_\_\_\_ Restlessness \_\_\_\_\_ Inattention \_\_\_\_\_ Headaches \_\_\_\_\_ (when and how often) \_\_\_\_\_

Starring spells \_\_\_\_\_ Aches and pains \_\_\_\_\_ Difficulty sleeping \_\_\_\_\_

Difficult eating/picky eater \_\_\_\_\_

Other health conditions \_\_\_\_\_

Any medications (please note dosage) \_\_\_\_\_

Date of last physical examination \_\_\_\_\_ Physician's name \_\_\_\_\_

**Family History:**

Please check any family history of these conditions among parents, siblings, grandparents, etc.:

Vision problems \_\_\_ Hearing problems \_\_\_ Speech problems \_\_\_ Reading problems \_\_\_  
Learning disabilities \_\_\_ Special education \_\_\_ Attention problems \_\_\_ Hyperactivity \_\_\_  
Seizure disorders \_\_\_ Legal problems \_\_\_ Emotional problems (depression, anxiety, etc.) \_\_\_  
Left-handedness \_\_\_ Alcohol/Drug abuse \_\_\_ Behavior problems \_\_\_  
Present health of family members \_\_\_\_\_

**Environment:**

If both parents work outside the home, who is caretaker \_\_\_\_\_

How many hours per day is child with caretaker \_\_\_\_\_

Is second language spoken in the home \_\_\_\_\_ Language \_\_\_\_\_

Child's relationship with family members \_\_\_\_\_

Child's relationship with friends, neighbors \_\_\_\_\_

Activities or types of play in which the child participates (sports, clubs, etc.) \_\_\_\_\_

Any recent family stressors \_\_\_\_\_

Has child experienced any prenatal separations. Divorces, or death, and if so, is this ongoing \_\_\_

Any history of abuse or neglect \_\_\_\_\_

How does the child handle self-care responsibilities in the home \_\_\_\_\_

How much time does your child spend watching television, videos, or playing video games \_\_\_\_\_

Does anyone in the home smoke \_\_\_\_\_ Any pets \_\_\_\_\_

**Date completed** \_\_\_\_\_ **Name of person completing form** \_\_\_\_\_

**Signature** \_\_\_\_\_

Thank you for completing this form. Please list below any additional considerations or concerns.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

# Center for Vision Development

## Lifestyle Checklist

Name: \_\_\_\_\_ Date: \_\_\_\_\_ PRE/ POST

Please assign a value between 0 and 4 for each symptom.

0= never or non-existent / 1= seldom / 2= occasionally / 3=frequently / 4= always

1	Blurred vision at near	
2	Double vision	
3	Headaches associated with near work	
4	Words run together when reading	
5	Burning, stinging, watery eyes	
6	Falling asleep when reading	
7	Vision worse at the end of the day	
8	Skipping or repeating lines when reading	
9	Dizziness or nausea associated with near work	
10	Head tilt or closing one eye when reading	
11	Difficulty copying from the chalkboard	
12	Avoidance of reading and near work	
13	Omitting small words when reading	
14	Writing uphill or downhill	
15	Misaligning digits in columns of numbers	
16	Reading comprehension declining over time	
17	Inconsistent/poor sports performance	
18	Holding reading material too close	
19	Short attention span	
20	Difficulty completing assignments in reasonable time	
21	Saying "I can't" before trying	
22	Avoiding sports and games	
23	Difficulty with hand tools-scissors, calculator, keys, etc.	
24	Inability to estimate distances accurately	
25	Tendency to knock things over on desk or table	
26	Difficulty with time management	
27	Difficulty with money concepts, making change	
28	Misplaces or loses papers, objects, belongings	
29	Car sickness/motion sickness	
30	Forgetful, poor memory	

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**Statement of Office Policies-Privacy Notice**

This practice is in compliance with HIPAA regulations. Your records are strictly confidential and will not be released for any purpose not specified as related to your care. We do not provide patient lists to any third parties.

With the new changes in health care regulations, we can no longer release copies of records or reports without a signed, written request from the patient, parent, or legal guardian. This includes release of prescription information to any third party.

We will not give prescription information over the phone for any purpose. When any prescription is to be filled outside of our office, the patient will be given a written prescription. Prescriptions may be faxed to a pharmacy or optician with the patient's written permission.

Your insurance plan may not cover all services we provide. If special testing is recommended, you will be responsible for that part of the bill that is not covered by your major medical. This will be billed to you separately.

Reports to other professionals or schools are rarely covered by insurance. The cost of a written reports is not included in the cost of the services. This will be billed separately, and payment is the responsibility of the patient. The exception to this is a report to a referring doctor.

A statement explaining your rights and responsibilities under HIPAA is available in our office. You are welcome to read this at any time. If you would like a copy of our complete HIPAA policy, it will be provided upon request.

This practice is required by Federal law to maintain the privacy of your protected health information (PHI), and to provide you with this Privacy Notice detailing our Practice's legal duties and privacy practices with respect to your PHI.

Under the Privacy Rule, our practice may be required by State law to grant greater access or maintain greater restrictions on the use or release of your PHI than that which is provided for under Federal law.

This practice is required to abide by the terms of this Privacy Notice. This practice reserves the right to change the terms of this Privacy Notice and to make the new Privacy Notice provisions effective for your entire PHI that it maintains. This practice will distribute any revised Privacy Notice to you prior to implementation.

This practice will not retaliate against you filling a complaint. This notice is in effect as of April 15, 2003.

By signing my name below, I acknowledge receipt of a copy of this Privacy Notice, and I understand and agree to its terms.

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*Patient/Parent/Guardian*

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*Date*